

# *You Build Potential*



## 2007 Annual Report

The Endowment Fund of the  
YMCA of Greater Vancouver

**Y**ENDOWMENT™  
We build strong kids, strong families, strong communities.

## Letter from the Chair and CEO

Every day, the YMCA provides thousands of people with opportunities to develop their potential and work towards a stronger, healthier future. Over the years, our Heritage Club members and donors have shown their commitment to this mission; through their generosity, the Endowment Fund of the YMCA of Greater Vancouver has continued to grow, providing a stable, vital source of funding that has helped the YMCA of Greater Vancouver deliver programs that promote positive, healthy development in people of all ages, and that strengthen families and communities.

In 2007, Endowment Fund grants supported a wide range of YMCA initiatives, from children's literacy enrichment and sports leagues, to global peace and leadership development for international youth, and HIV/AIDS education in Ethiopia. Grants also ensured that people facing financial challenges could send their children to camp, participate in healthy activities at a YMCA membership centre, or learn how to manage their cardiac condition through YMCA Healthy Heart. As well, the Endowment Fund contributed a \$100,000 grant towards its total \$1 million gift dedicated to the new Robert Lee YMCA, currently under construction in downtown Vancouver.

For our Endowment Trustees, 2007 was a year of planning and laying the groundwork for the future. In January, the Trustees endorsed a new strategic plan that will guide their work for the next three years, including their leadership in raising \$1 million for the new YMCA Children and Youth Endowment Fund to support children, youth and families in financial need. Also approved was the Trustees' role in the YMCA Resource Development Council, which, as part of the association's new integrated approach to funds development, will bring together the expertise and dedication of volunteers from across the YMCA's fundraising teams.

2007 was the 25th anniversary of our Heritage Club, and to mark the occasion we hosted a luncheon to celebrate this very special group's commitment to the YMCA. Guest speakers were Drs. Art and Marlyce Friesen - Heritage Club members, champions of the YMCA Healthy Heart program and recipients of the YMCA Peace Medal in 1999.

Our third annual Power of Giving breakfast for financial planners and wealth advisors was also a great success, with a record turnout of 125 guests. Keynote speakers were Dr. Martin Collis of the Victoria YMCA/YWCA Board, a world authority on workplace wellness, and Vancouver YMCA Board Chair Mike Bushore, Senior Vice President of Strategic Planning for Coast Capital Savings.



In 2007, VP Financial Development Nancy Forrest retired after 30 years of dedication to the YMCA. In a fitting tribute to her commitment and compassion for others, her friends and colleagues founded the Nancy Forrest Endowment Fund. Already growing strong, it will provide ongoing support to kids and families in the most need. We also welcomed new VP Funds Development Charlene Giovannetti-King, who takes over from Nancy as the staff person managing the work of the Endowment Fund.

As we look over the past year, we remember our Heritage Club members and friends lost in 2007: longtime YMCA staff member and VP Development Ken Waterman, former YMCA Board Chair and Endowment Trustee Chair Jim Graham, as well as

James Skelton, Hans Goedicke and Jack Lake. Their commitment to helping people grow in spirit, mind and body will continue to endure through the Endowment Fund.

We thank all our Heritage Club members and Endowment Fund donors, volunteers and advisors for your support in 2007. You have truly made a difference to people, families and communities – building potential now and for generations to come.

A handwritten signature in black ink that reads "Rowley Hastings".

Rowley Hastings  
Chair  
YMCA Endowment Fund Trustees

A handwritten signature in black ink that reads "Bill Stewart".

Bill Stewart  
President and CEO  
YMCA of Greater Vancouver

## Meeting Community Needs

Gifts to the YMCA Endowment Fund represent an investment in the community: an opportunity to help local families and individuals in need; to deliver innovative programs that develop the potential of children and youth; to support YMCA efforts in developing countries; and to ensure that much-needed YMCA facilities and programs are available to serve future generations.

In 2007, Endowment Fund grants totaling **\$419,093** were used to:

- Support the YMCA Literacy and Leadership program in our child care centres, providing learning and leadership development to young children through a variety of literacy-based activities, including peer mentoring, creative writing, cooking and dramatic arts.
- Provide financial subsidies to children from low-income families so they could benefit from YMCA camp experiences that build confidence, self-esteem and independence. Grants were also used to improve camp facilities, including 12 new canoes and a new "shark boat" motor for Camp Elphinstone, and renovated washhouses at Elphinstone and Dekka.
- Provide financial subsidies so children, youth, adults and seniors in financial need could participate in membership and programs at the Langara Family YMCA and Tong Louie Family YMCA. Grants also supported youth programs that promote healthy activity, including aquatics and sports leagues.
- Support the construction of the new Robert Lee YMCA in downtown Vancouver, as part of a \$1 million pledge from the Endowment Fund. When the new YMCA opens in late 2009, it will provide opportunities for people of all ages to develop their potential and enjoy better health.
- Provide financial support to seniors with heart disease so they could improve their quality of life through the YMCA Healthy Heart program. Grants were also used to purchase equipment, including a defibrillator, for the program.
- Support the YMCA Youth Peace Network program, which brought together 13 young people from countries around the world to develop leadership skills and learn about peace, social justice and conflict resolution.
- Support HIV/AIDS awareness programs delivered to youth and other high-risk populations through YMCAs in Ethiopia.
- Provide staff training opportunities that furthered service excellence and dedication to our mission. Grants also funded the 20th annual Grahame and May Watt Sharing and Caring Award. Given to YMCA staff nominated by their colleagues, the award celebrates commitment to YMCA values and the community.



I started going to YMCA camp with my sister in 1998. Mom needed help from the YMCA for money to send us to camp every year, and every year the YMCA was there to help us, so as I grew I kept coming back. Some years I behaved better than others, but the YMCA is about giving second chances and seeing the growth and development of their campers. As you come to camp you learn more and more skills until you wish to be a camp counsellor, someone you have looked up to for years. I have had a few different jobs in the past five years but working with kids is amazing. I'm so happy for what the YMCA has done for me and the opportunities I have had.

– Mike Taylor, YMCA Camps staff member

## Donations and Gifts

### 2007 Designated Gifts

#### Donations were made in 2007 to:

Bill and Eleanor Owen Youth Fund  
Blanca Macauley Fund  
Camp - George McLean Fund  
Camp - Hall Brodie Memorial Campership  
Camp - William and Jack Cruikshank Memorial  
Copithorne Family Fund  
David Sigler Campership Fund  
Don and Betty Reed Career Development Fund  
Ed and Margaret Johnstone Cardiac Fund  
Ellen Bell Memorial Scholarship  
Hugh Christie Memorial Fund  
Ken and Helen Aitchison Leadership  
and Literacy Fund  
Nancy Forrest Endowment Fund  
North Shore Endowment Fund  
Roan Ofreneo Children's Fund  
Triccie Martin Memorial Fund  
Wilfred Spearman Campership Fund  
Y-Care Endowment Fund

#### Through the Vancouver Foundation:

Guy Flavelle Elphinstone Camp Leaders  
J.D. Wilson Charitable Trust  
Vancouver Foundation General

### 2007 'In Memory' Gifts

#### Gifts given in memory of friends and family members:

Ian Blue  
John L. Boulton  
Malcolm Craig  
Carl and May Crump  
Gerry Elliott

### 2007 Endowment Fund Grants

Downtown YMCA - Capital Campaign:	\$100,000
YMCA Camps - Capital Improvements:	122,000
YMCA Camps - Camper Subsidies and Programs:	55,483
Staff Training:	45,005
Literacy and Leadership:	21,912
Youth Peace Network:	20,000
International Development and Relief:	14,379
Tong Louie Family YMCA - Membership and Youth Community Programs:	13,568
YMCA Healthy Heart:	11,647
External Grants - Outside the YMCA:	7,526
Langara Family YMCA - Membership and Programs:	5,679
YMCA Child Care Programs:	1,079
Other YMCA Grants:	815
	<u>\$419,093</u>



## Financial Highlights

### Summary of YMCA Endowment Fund Financial Statements, Years Ended December 31, 2007 and 2006

STATEMENT OF FINANCIAL POSITION	2007 \$ ('000)	2006 \$ ('000)	STATEMENT OF OPERATIONS	2007 \$ ('000)	2006 \$ ('000)
Current assets	51	43	Revenue	529	603
Investments	2,530	2,241	Expenditures	605	602
Property and equipment	4,652	4,694	(Deficiency) excess of revenue over expenditures before amortization	<u>(76)</u>	<u>1</u>
<b>Total assets</b>	<b><u>7,233</u></b>	<b><u>6,978</u></b>	Amortization of property and equipment	<u>(42)</u>	<u>(42)</u>
Current liabilities	156	170	Deficiency of revenue over expenditures for the year	<u>(118)</u>	<u>(41)</u>
Net assets	<u>7,077</u>	<u>6,808</u>			
<b>Total liabilities and net assets</b>	<b><u>7,233</u></b>	<b><u>6,978</u></b>			

Complete financial statements, audited by Ernst & Young LLP, and from which this summary is extracted, are available upon request.

Supplemental Strategic Planning Information Projected Assets and Assets at Assessed Value	2007 \$ ('000)	Unaudited 2009 projected \$ ('000)	2011 projected \$ ('000)
Current assets	51	51	51
Investments at market value	2,530	2,681	2,835
Property and equipment at assessed values	16,401	16,729	17,064
<b>Assets administered by YMCA Endowment Fund</b>	<b><u>18,982</u></b>	<b><u>19,461</u></b>	<b><u>19,950</u></b>
Other assets administered by Vancouver Foundation	1,793	1,829	1,866
Projected assets (based on benefits related to Heritage Club memberships)	5,267	5,575	5,883
<b>Total projected assets and assets at assessed value</b>	<b><u>26,042</u></b>	<b><u>26,865</u></b>	<b><u>27,699</u></b>
<b>Number of Heritage Club members*</b>	<b>342</b>	<b>362</b>	<b>382</b>

\* Members and spouses are counted individually.



I feel lucky to be part of the YMCA Healthy Heart program. I had lost my health, one piece of it after another - been through open heart surgery, diabetes, high blood pressure, all the stuff that life throws at us seniors. But I am working on getting it back. You see, I know how, because I have learned in this program how my health can be regained through fitness. It is a joy to come here three times a week and be greeted by the smiling faces of all the other participants, as well as the caring people who run it. There is no better way to spend three hours a week than with people you like, with fun activities, and with such positive benefits.

– Carol Martin, YMCA Healthy Heart participant

## Heritage Club Members

Our **342** Heritage Club members are people who believe in the mission of the YMCA and want to help support our association by making a gift to the YMCA Endowment Fund in their estate plans.

Thank you to all our Heritage Club members for your commitment to future generations. You build potential!

### **New Members in 2007**

Anonymous  
Mike and Andrea Bushore  
Mel and Denise Dear  
Werner and Ethel Meyer  
Phil Reimer  
William Ruskin

### **Members**

Byron Aceman  
Brynice Agnew  
Ken and Helen Aitchison  
Roger Allford  
Diamond Almas  
Mark and Gloria Andreassen  
Sen. A. Raynell Andreychuk  
Anonymous (7)  
Jim Appleby  
Yoshio Arai  
Dennis Baher  
Thomas and Judith Baillie  
Ronald Baker  
Bill Bakk  
Tom Beasley  
Diana Becker  
Donna Bell and Shig Nikaido  
Allan Belzberg  
Nan Bennett  
George Beveridge  
John Beveridge  
Keith Bosquet  
Ron and Olga Boulter  
Lorne and Jean Bowering  
Regina Boxer  
Stephen Brining  
Ian and Shirley Broadfoot  
Jone Brodie-Fraser and Russ Fraser  
Jean'ne Brooks  
Jacob and Valerie Brouwer  
May Brown  
Mel and Ellie Brown

Graham and Cicely Bryce  
Colin and Pauline Buckoke  
William Burge  
Garth Burnside  
Robert Burtwell  
Walter Bury  
Kenneth Cambon  
Audrey Campbell  
Brooke Campbell  
Don Carmichael  
Douglas Carnahan  
Bob and Linda Mae Chan Kent  
Barrie and Cherie Chapman  
John and Pat Chen  
Gordon Chisholm  
Wayne and Mary Chose  
Derek and Nancie Chung  
Michael Clegg  
Joseph Cohen  
Moe Coll  
Dorothy and Jim Condie  
Ken Connolly  
Audrey and Gordon Cook  
John Copeland  
Donald and Karen Cormack  
Eric Craigie and Nancy Forrest  
Raymond Crompton  
Leo and Marilyn Cunanan  
Alexander and Shirley Dances  
Bernice Davidson  
Jane Davis  
Janet Davis  
Victor De Bonis  
Thereza de Paolo  
Leo Dear  
Ray Dechene  
Ian Dixon  
Rita Douglas  
Phil Dowad  
David Duckworth  
Edward Edmondson  
Marian Elliott

Norman S. Elliott  
John Erickson  
Earl Essery  
Sydney Eyl  
Rosalind Fernandes and Patricia Fernandes  
Eduard E. Fidler  
Muriel Findlay  
Zella Flowerdew  
Rita Fok  
Casey and Jean Forrest  
Ron Foxall  
Bobo (Robert) Fraser and Judith Williams  
Graham Fraser  
Art and Marlyce Friesen  
Roy Funk  
Mohamed Gangji  
Norm Garson  
John Geisler  
Andrew Gill  
Myron Golden  
Keith Gracey  
Erik M. Graff  
Richard Hancock  
Charles H. Harris  
Fred Harris  
Rowley and Judy Hastings  
George and Lizann Hedalen  
Bob Heinrich  
Audrey J. Hetherington  
Stuart Hicks  
Brian Higgins  
Trueman Hirschfeld  
Bruce Hodge  
Ann Howe  
Gordon Hubley  
Donald and Pat Hudson  
Stuart and Marjorie Hull  
Gavin Hume QC and Trish Janzen  
Gerry Humphries  
Jim and Joy Humphries

John Humphries  
Elmer and Jessie Hunt  
Brian and Trish Hurl  
Wally Hutchinson  
Peter Iaci  
Virgil Jahnke  
Margaret Johnstone  
William and Fran Joiner  
Robert Kerr  
Glenn Knox  
Albert Kolberg  
Tom Kopp  
Arthur Kuiper  
Wilfred Lapointe  
Keith and Norma Latter  
Norrie H. Lawlor  
Dan Le Dressay  
Christopher Lee  
Cindy Lee and Stan Jung  
Kenneth Lee  
Jack Leong  
Al Lewis  
Joseph Lindgren  
Ward and Madeline Linegar  
Tim Louie  
Willis Louie  
Susan Low  
Blanca and Terrence Macauley  
Colin MacKenzie  
Pauline Main  
Arno Manning  
Monte Marler  
Annelle Martin  
Carol Martin  
Gordon and Sarah Mason  
William McAllister  
Bev McComb  
Donald McCuaig  
Allen McCulloch  
William McFetridge  
Terrence McMullen  
Shelley McPherson  
Bruce and Hettie McQuaid  
Bruce McRae  
James Millar  
Frances Mitchell  
Herbert Mitchell  
Anwarali Moledina  
John and Mary Molson  
Helen Monkman and Barry Monkman  
Herbert Morris

Gerald Morrison and Alessandra  
Ringstad  
Jack Muir  
Cliff Murnane  
Andrew Murphy  
Donald Nash  
Mitz Nozaki  
David O'Donnell  
William Owen  
Louis Pashos  
Robert and Glenna Paterson  
Phil and Barbara Payne  
Gary Pennington  
Carl and Lucy Pepe  
Arthur Perret  
Walter Poole  
Michael Poppel  
Rowland Price  
Keith and Judith Purchase  
Gordon Quigley  
Pat Raaflaub  
Lee-Anne and Doug Ragan  
Richard and Margaret Ramsay  
Norma Rattray  
Don and Betty Reed  
Elva Reid  
Wayne Reid  
Art Rendell  
Marty and Sharee Reynolds  
George Rickart  
William (Bill) Riddall  
Thomas Ripley  
Ted and Heather Robinson  
George and Ann Rodger  
Thelma Rosario  
Brien Roy  
Neville Sankey  
David and Jonina Saxby  
Marlene and Al Schindel  
David Schwartz and Debby Freiman  
Jean Scott  
Gabriele Scully  
Colin Seddon  
Dan Sewell  
Yu Young and Yuk Chee She  
Michael Sikorra  
Ed and Norma Silva-White  
Molly (Marguerite) Simmons  
Kenneth Simpson  
Beverly Sleeman  
Tom Smith

Jeff Smulders  
Stanley Spencer  
Tom Stelfox and Barbara Elsinger  
Bert and Sheila Steunenber  
William and Mary Jane Stewart  
Barrie and Lorna Sutton  
William Tait  
Suki Takagi  
Donald Tanner  
John Tanton  
Kenneth Taves  
Patricia Thompson and John Brewin  
Grace Thornton  
Lynda Thornton-Boyle  
Richard Tingley  
Margaret Torrance  
Niall Trainor  
Kathrine Tuason  
Adonna Tucker  
James Turnbull  
Cathie Van Alstine and Michael  
Woods  
Nicholas Voss  
Louis and Jean Vulliez  
Alec and Florence Wallace  
Ron and Lucille Watson  
Winn Watts  
George Wentworth  
Harold Westmacott  
Nathan Whelan  
Patricia and Donald White  
Jim Wiggins  
Peter Withers  
Evan Wolfe  
Kevin Wong  
Charles and Mary Wright  
Fred Wright  
James Yohimas  
Michael Young  
Howie and Patty Young  
Mark Zlotnik

### **2007 Heritage Club Members in Memoriam**

Hans Goedicke  
Jim Graham  
Jack Lake  
James Skelton  
Ken Waterman



## 2007 Endowment Fund Trustees

Roger Allford

Shirley Broadfoot

Mike Bushore

Brooke Campbell

Gerry Craig

Rowley Hastings

Bob Heinrich

Gavin Hume, QC

Gerry Humphries

Russ Johnston

David Jubb

Cindy Lee

Bruce McQuaid

Bruce McRae

Elva Reid

Alessandra Ringstad

Ted Robinson

David Schwartz

Darragh Vamplew

Patsy Worrall

Mark Zlotnik

### **Our Mission**

The YMCA Endowment Fund attracts charitable gifts to support the YMCA in building strong kids, strong families and strong communities – today and tomorrow.

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YMCA of Greater Vancouver



**YENDOWMENT**<sup>TM</sup>  
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